



**FEFAC**  
Experts in Animal Nutrition

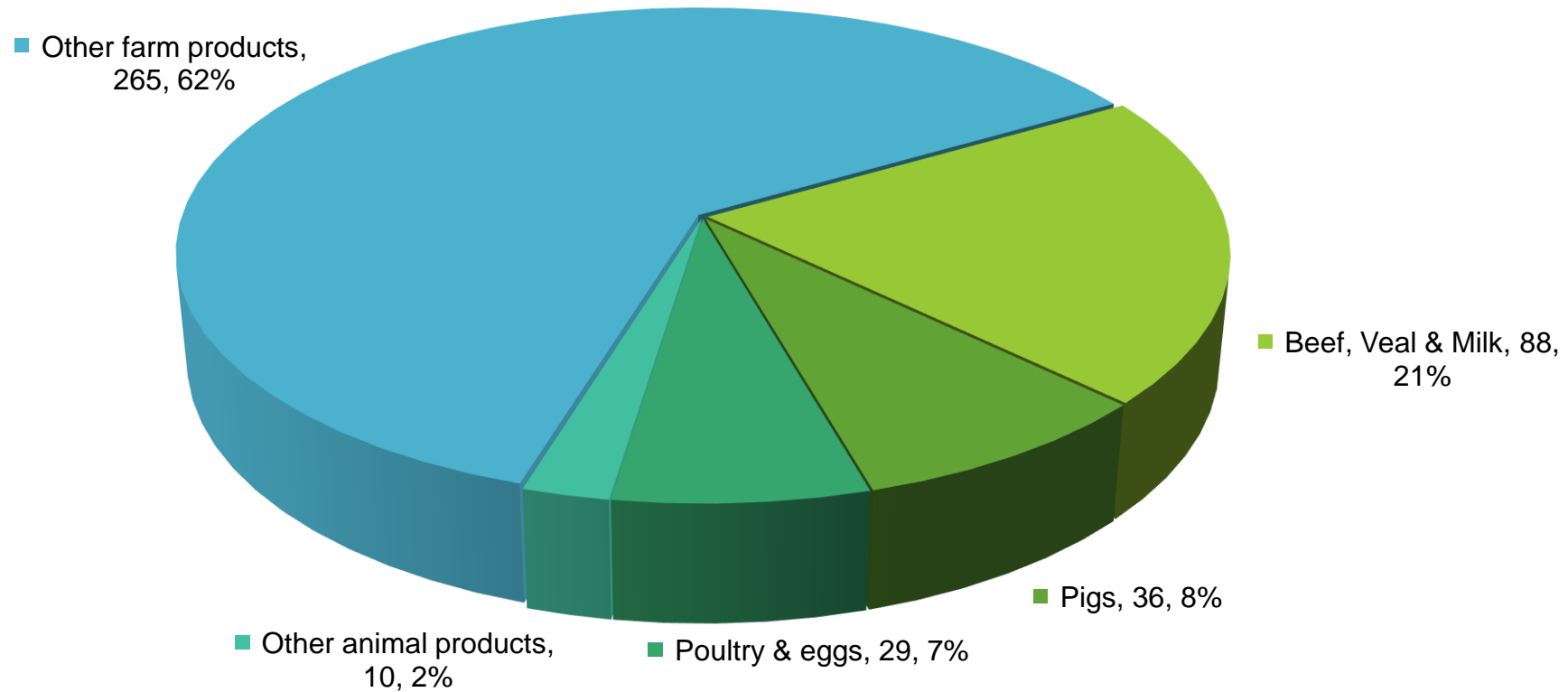
# From farm to table: 2021 feed statistics in charts



# The compound feed industry in the EU livestock economy

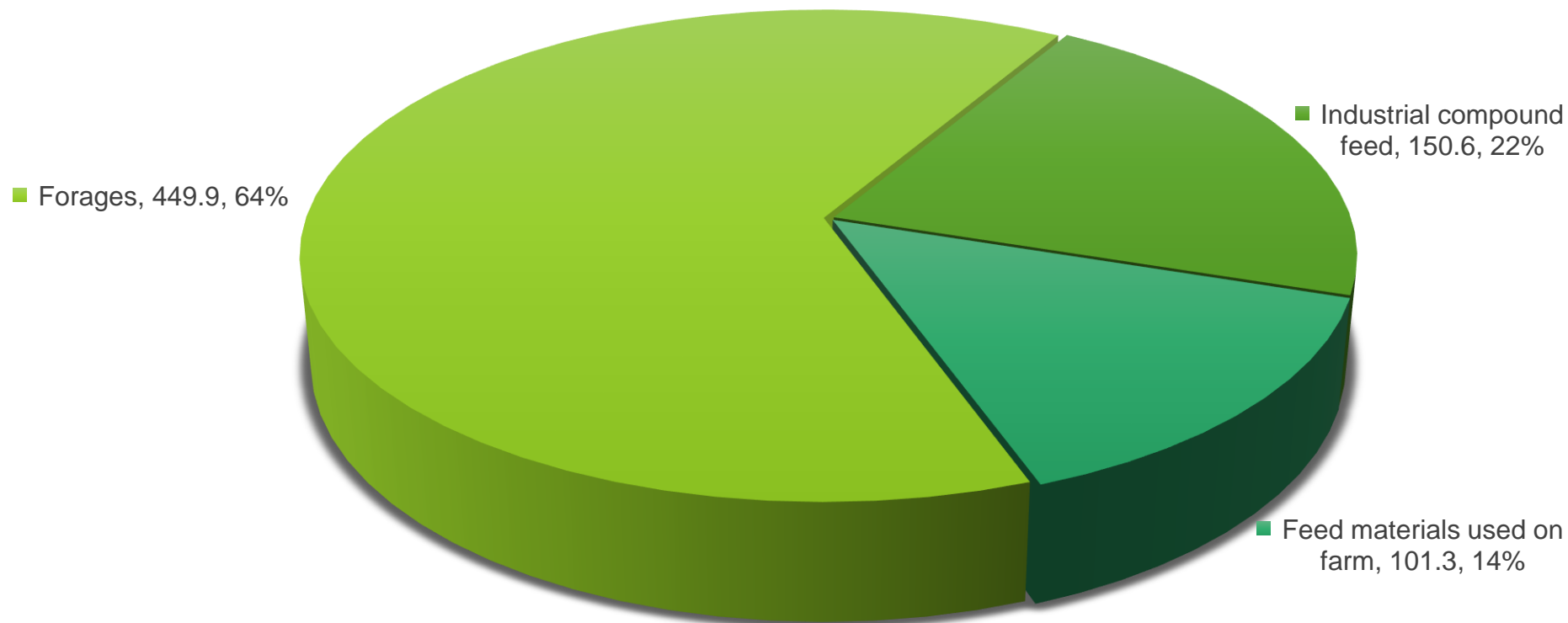


## Value of farm production in 2021 in the EU27 (bio. €)



Source: EUROSTAT

## Livestock sourcing in feed in the EU27 (701 mt. in 2021)



*\*These are all kind of feed materials that can be found on the market (soybean meal, bran, etc.) that the farmer buys to mix up with his cereals to produce compound feed.*

*Source: FEFAC, DG AGRI*

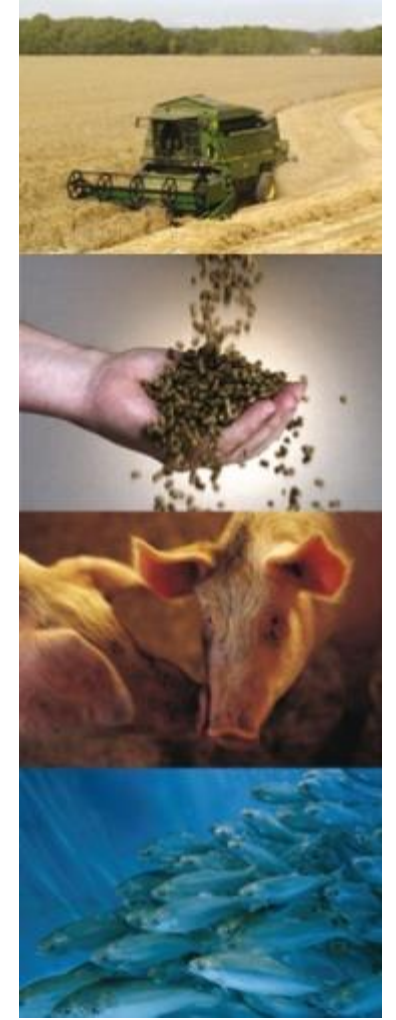
## Comparison between producer prices for animal products and feedingstuff prices (Nominal Index 1995=100)



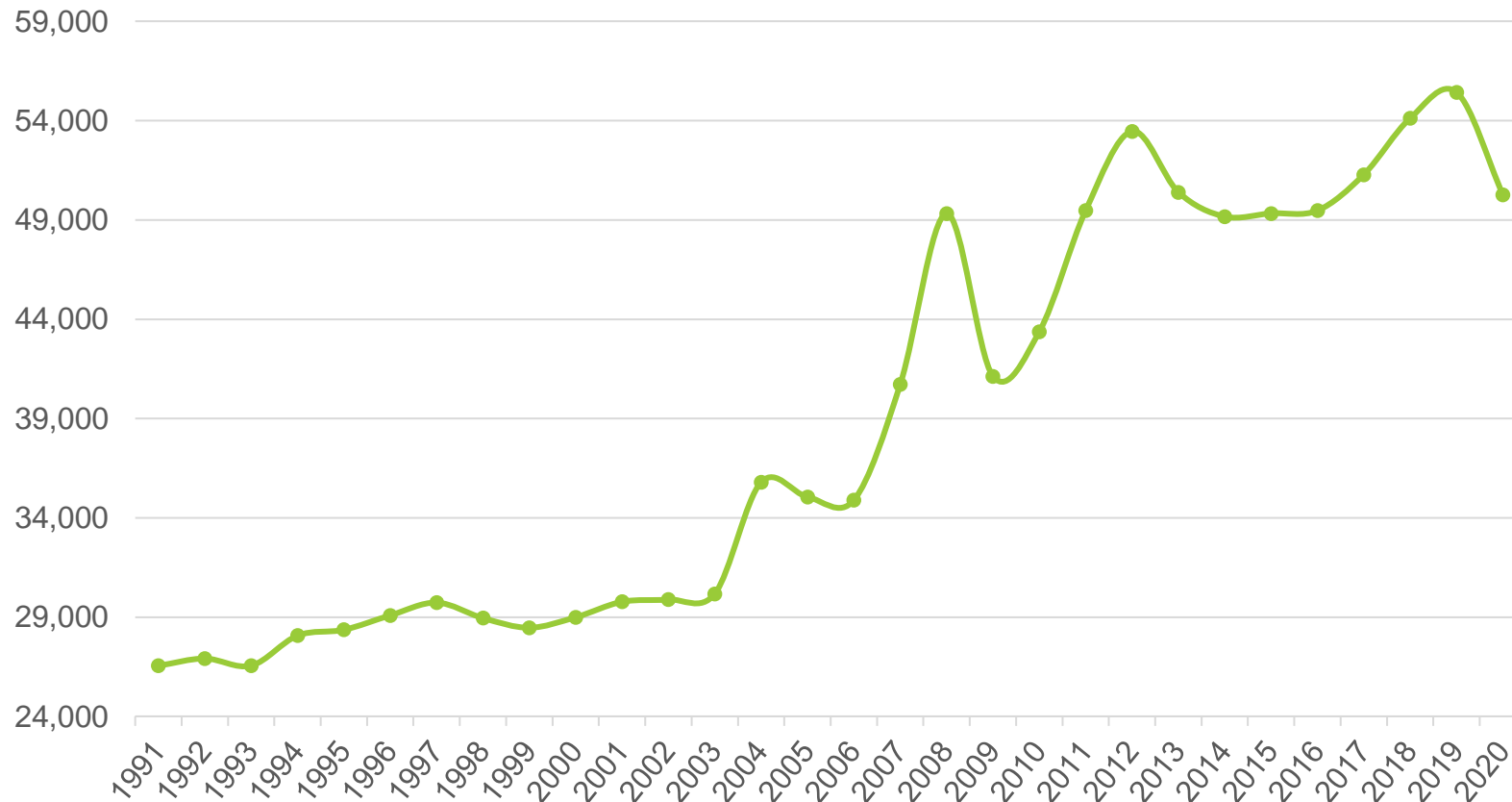
Source: EUROSTAT



# Key figures of the European compound feed industry



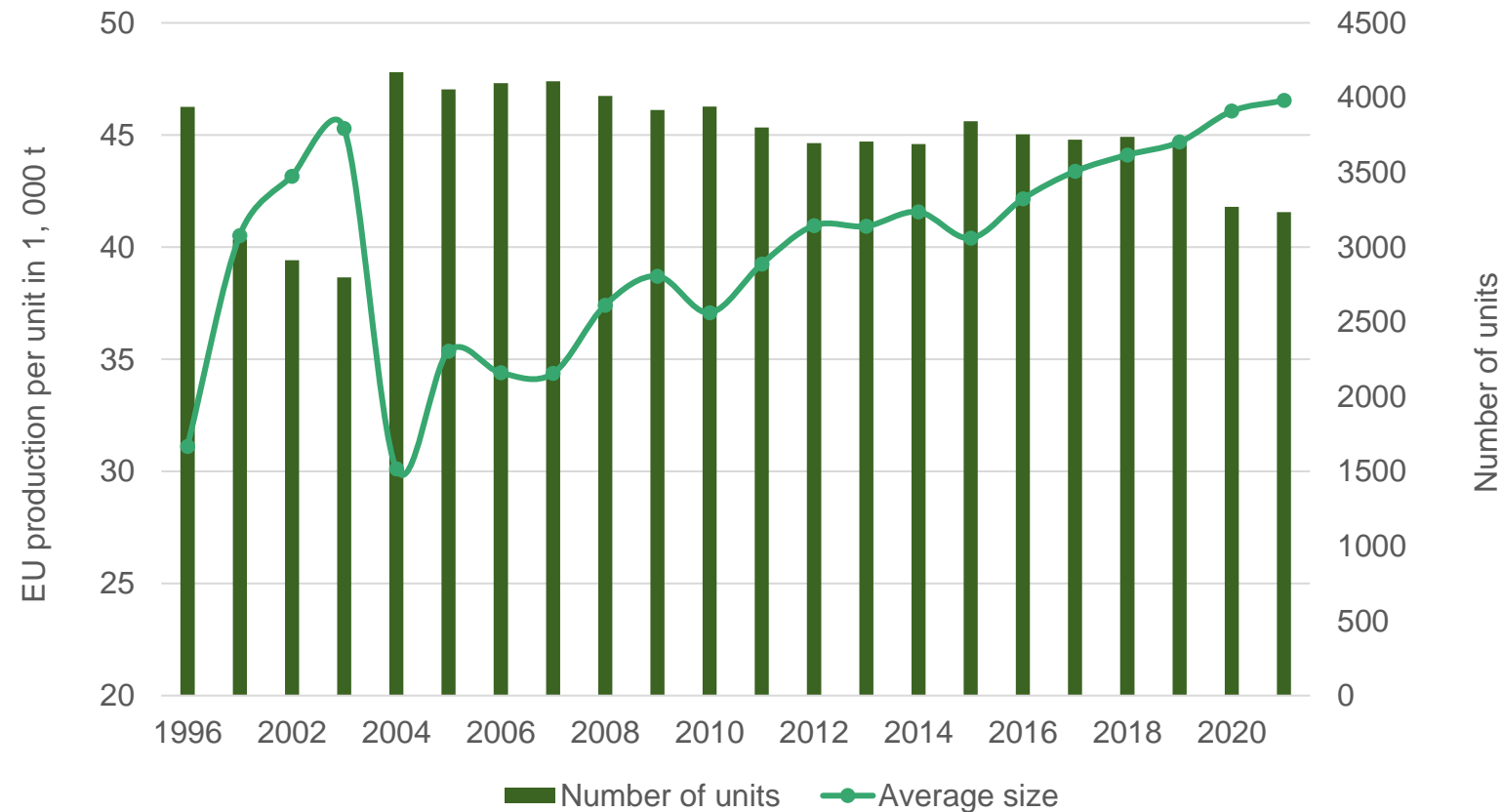
## Turnover of the EU Compound feed industry (million euros)



Source: FEFAC

\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

## Number and average size of feed production units in the EU\*

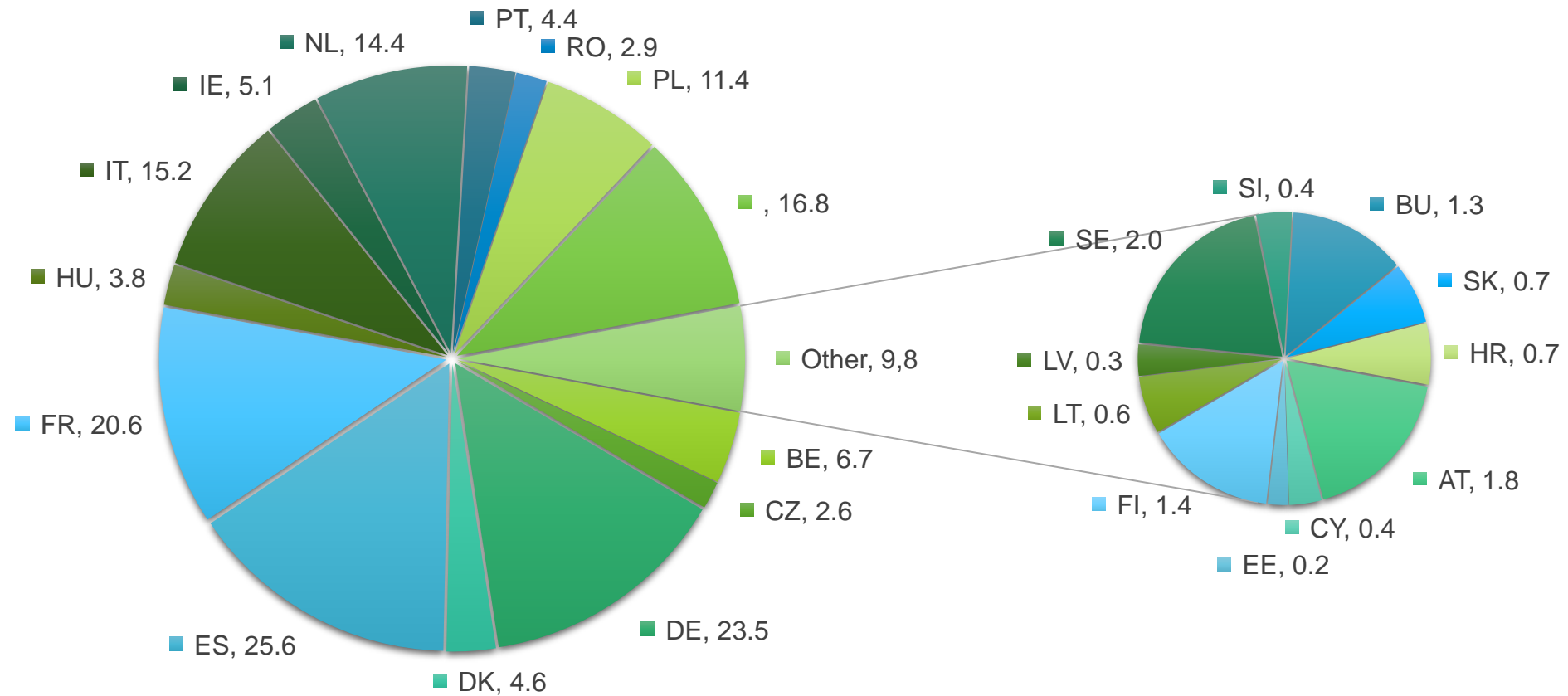


\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

Source: FEFAC



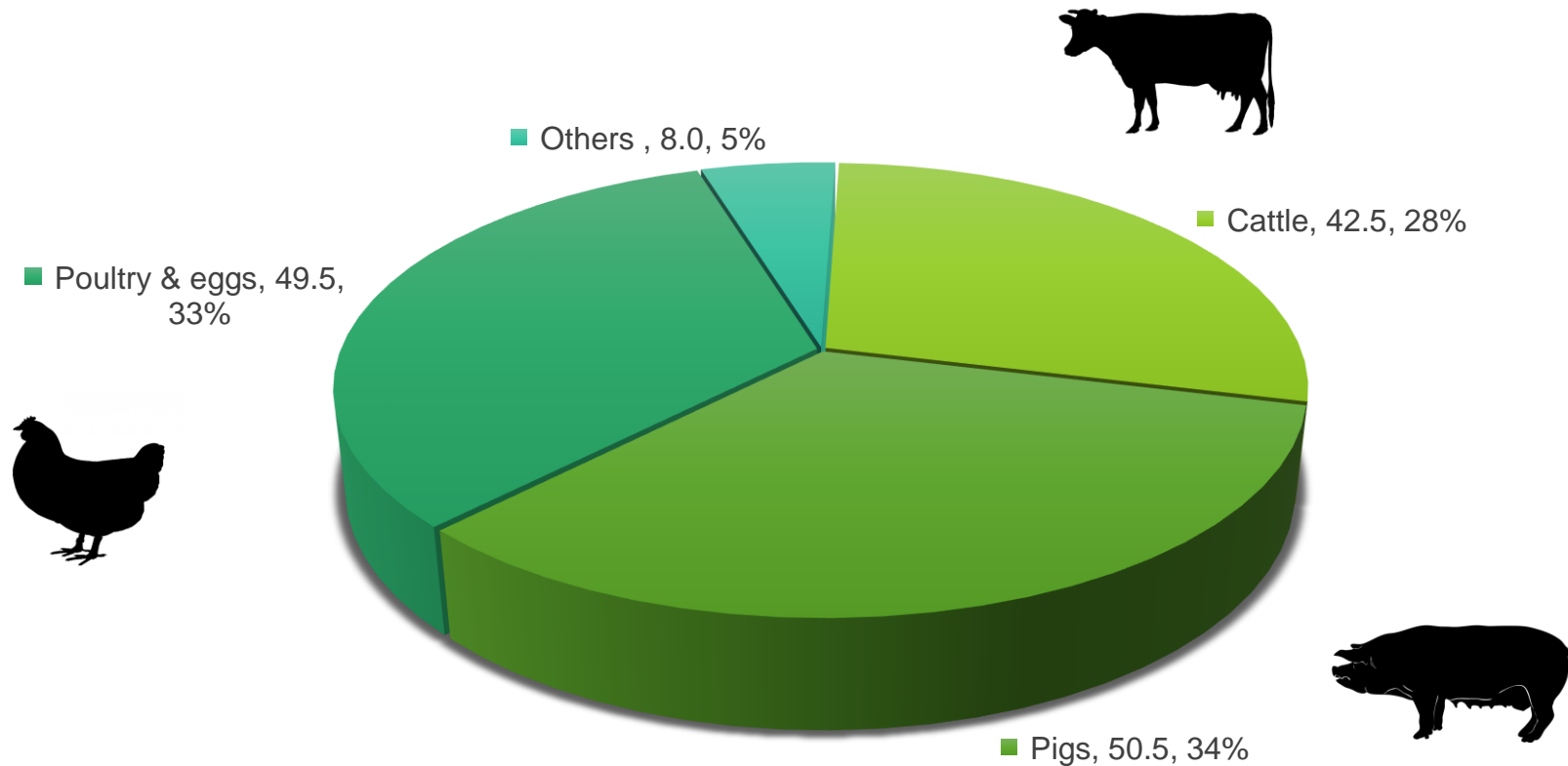
## EU27\* compound feed production in 2021, 150.6 mt.. / -0.02% cf 2020



\* excl. Luxembourg, Greece and Malta

Source: FEFAC

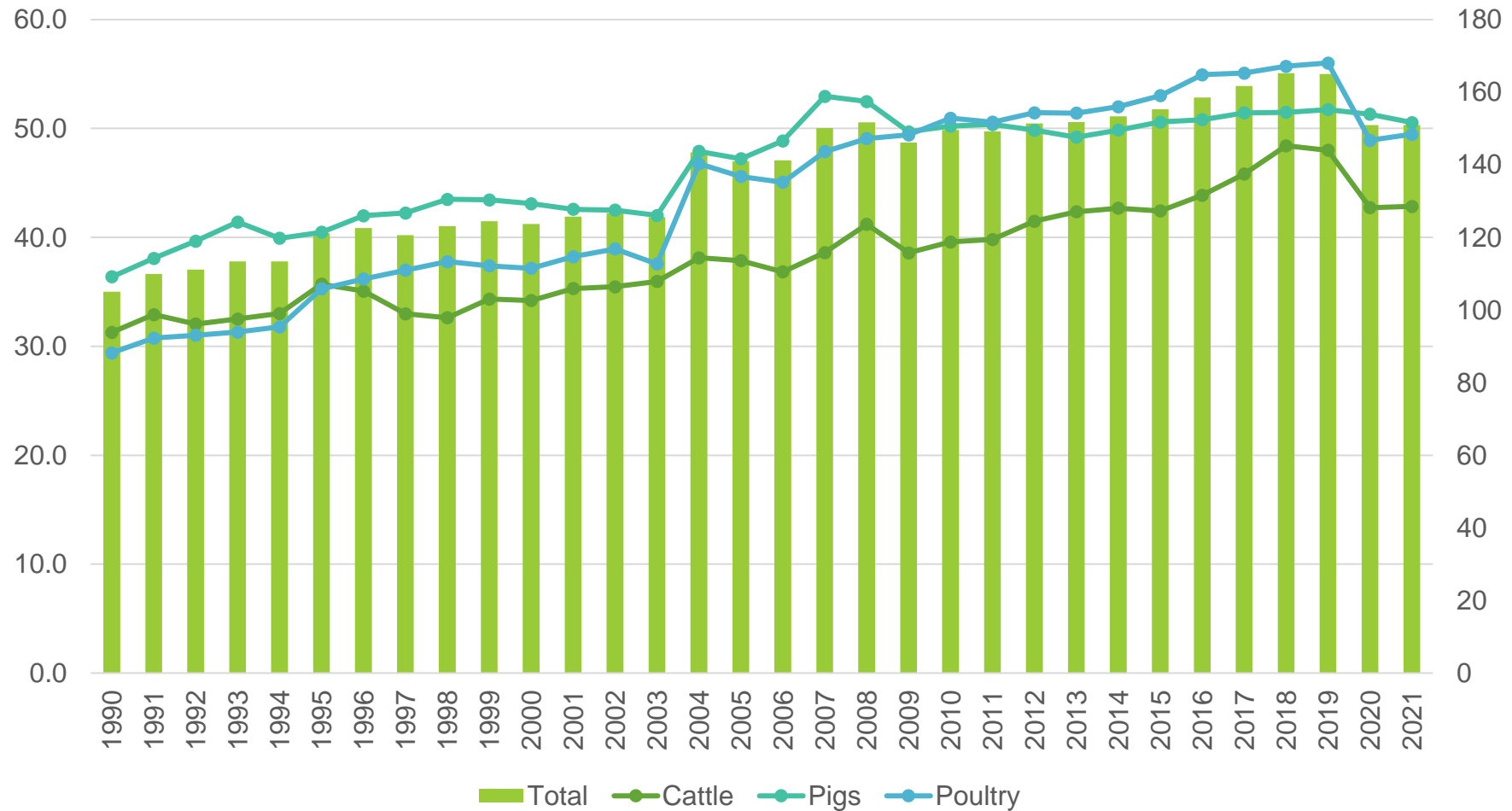
## Industrial compound feed production in EU\* per category in 2021, 150.6 mt.



\* excl. Luxembourg, Greece and Malta

Source: FEFAC

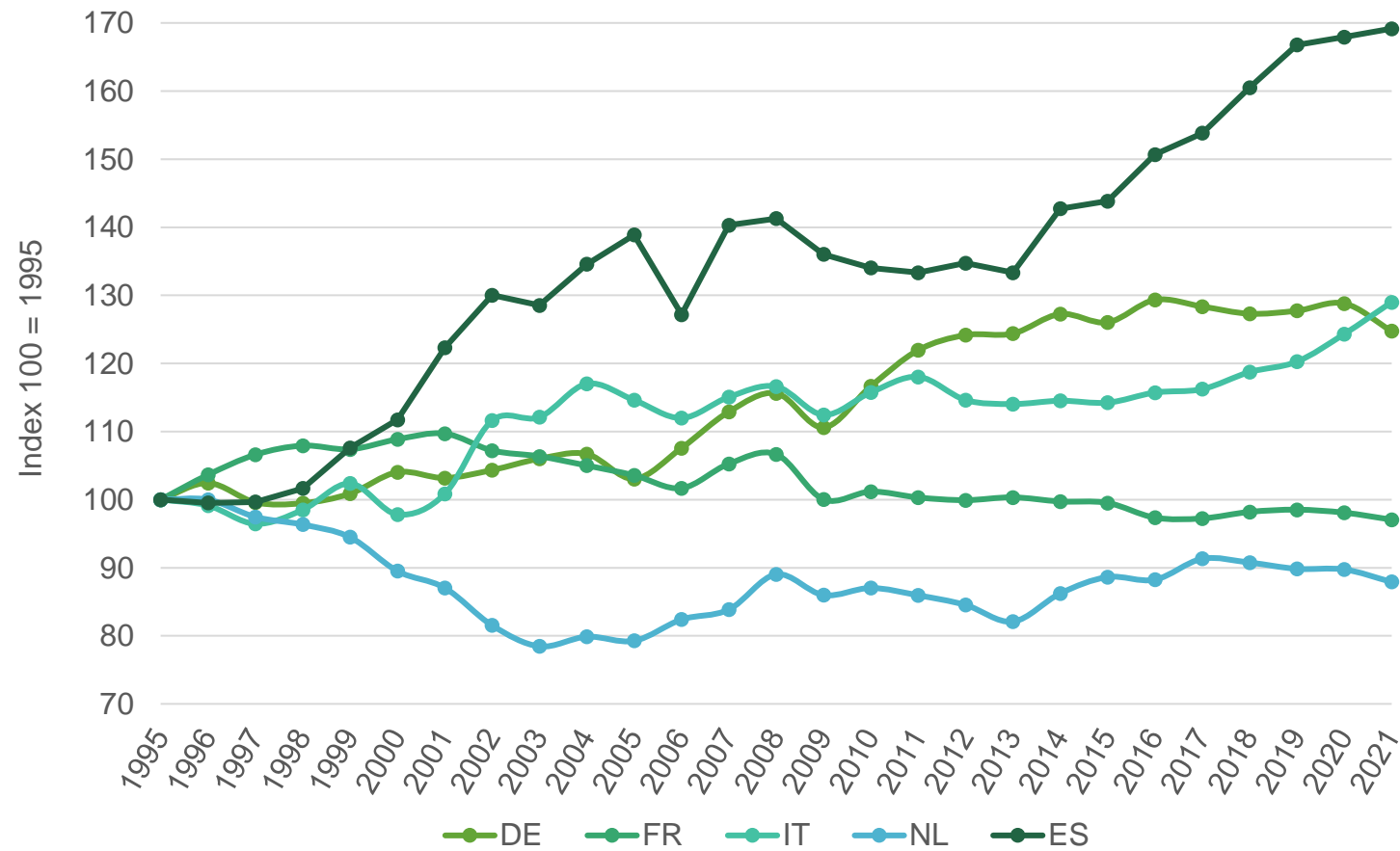
## Evolution of compound feed production in the EU (mt.)



\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

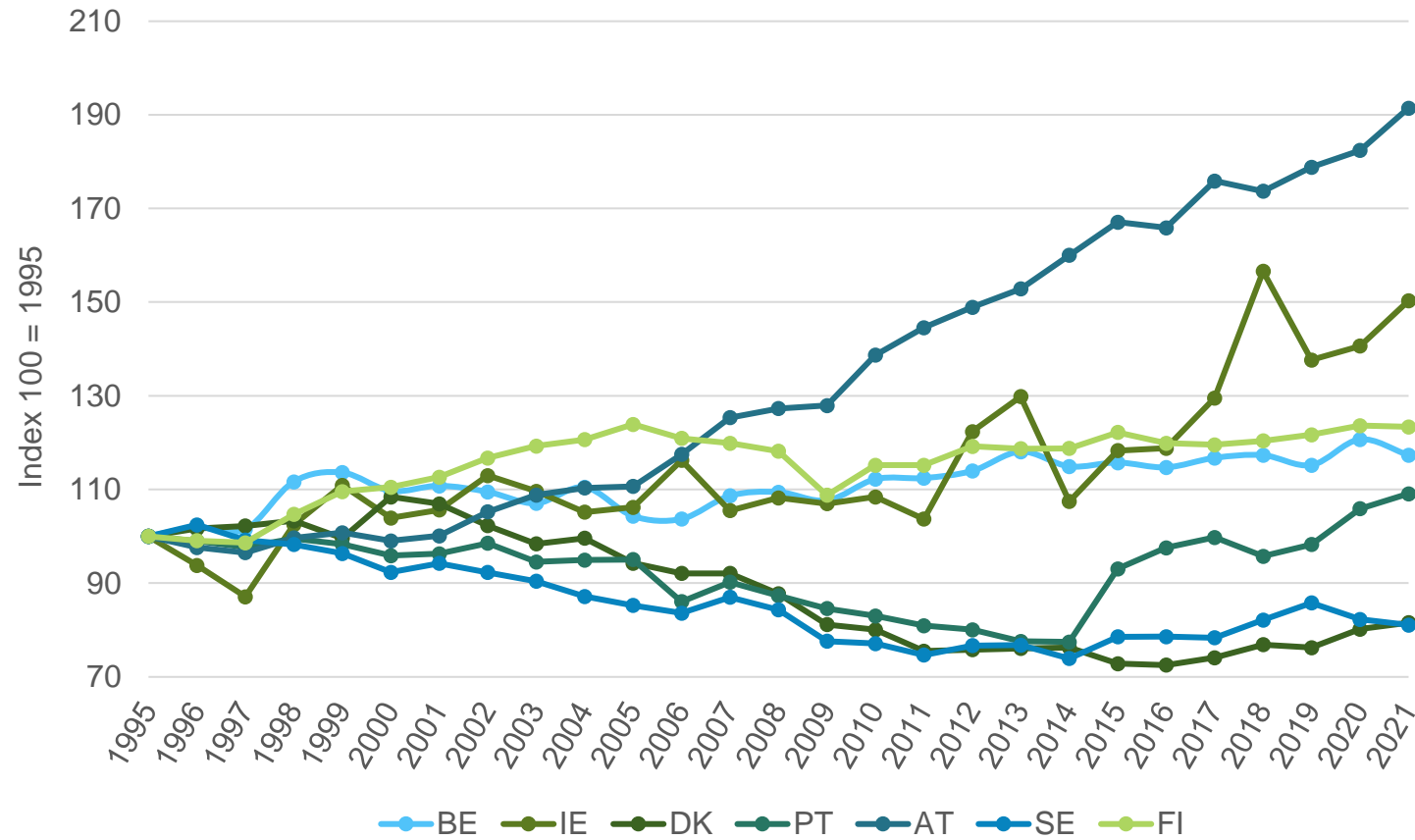
Source: FEFAC

## Evolution of compound feed production certain EU Member States 3/1



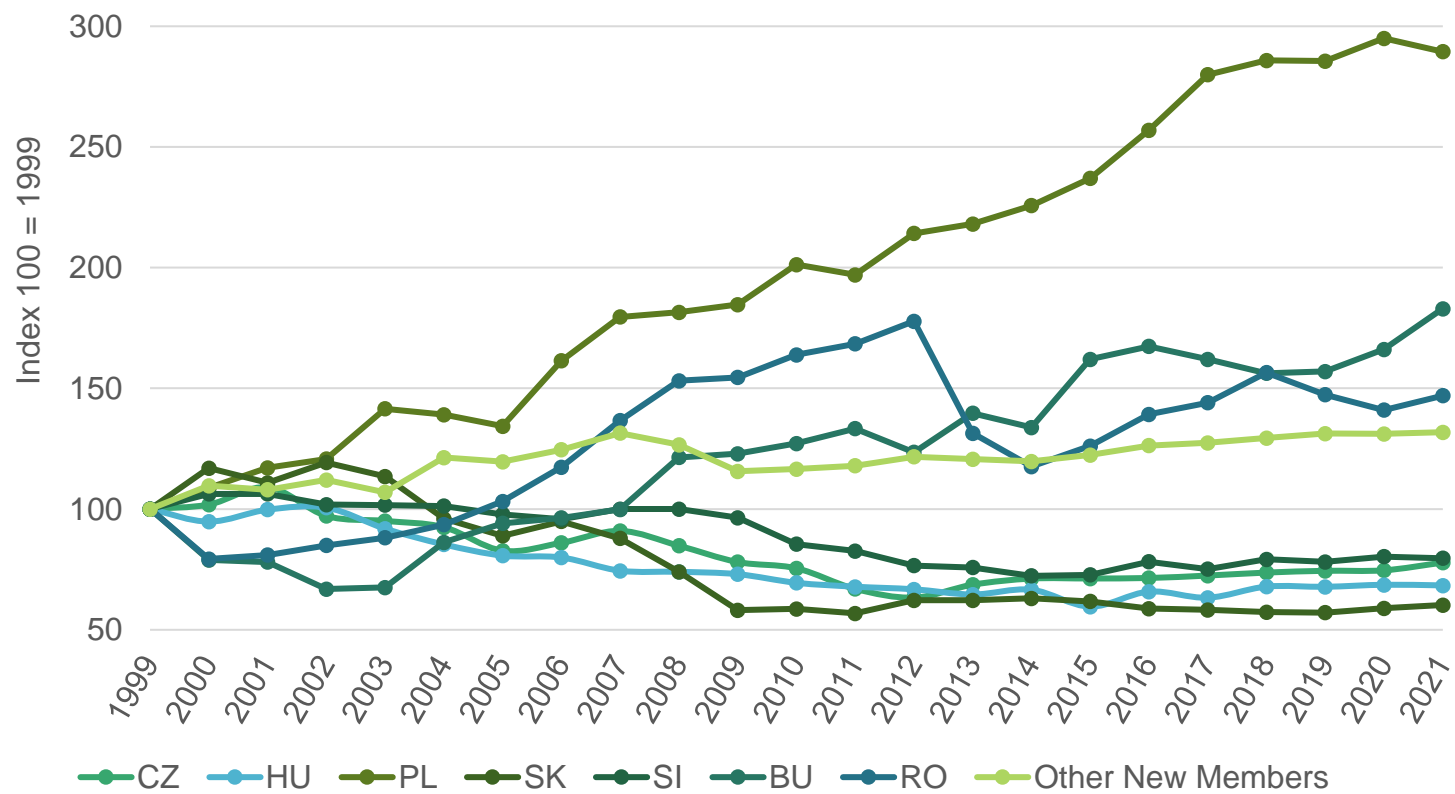
Source: FEFAC

## Evolution of compound feed production in certain EU\* Member States 3/2



Source: FEFAC

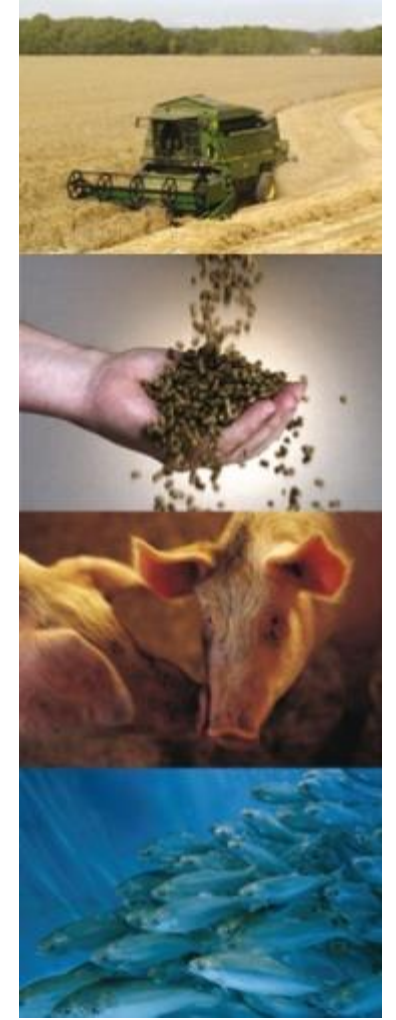
## Evolution of compound feed production in certain EU Member States 3/3



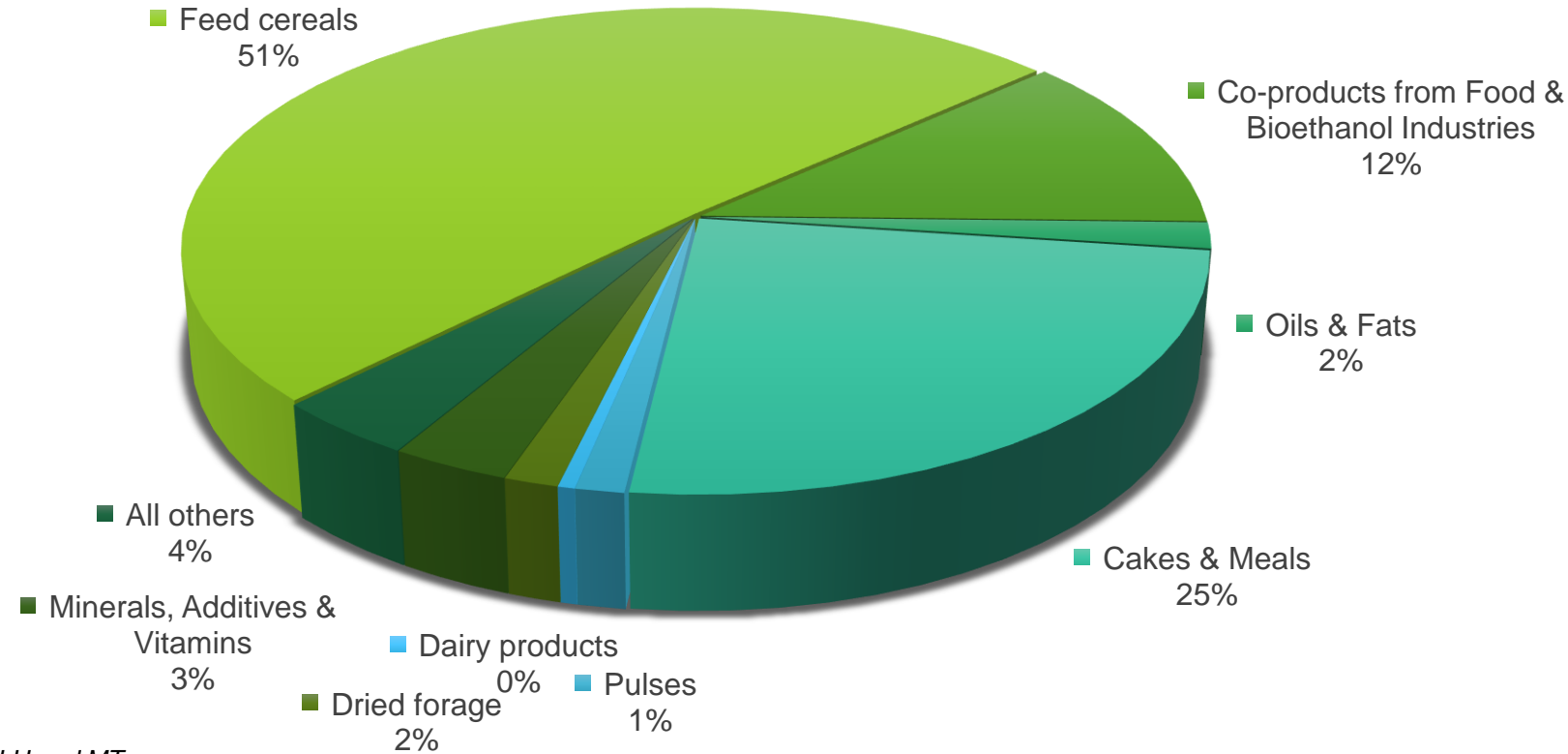
Source: FEFAC



# Consumption of feed materials



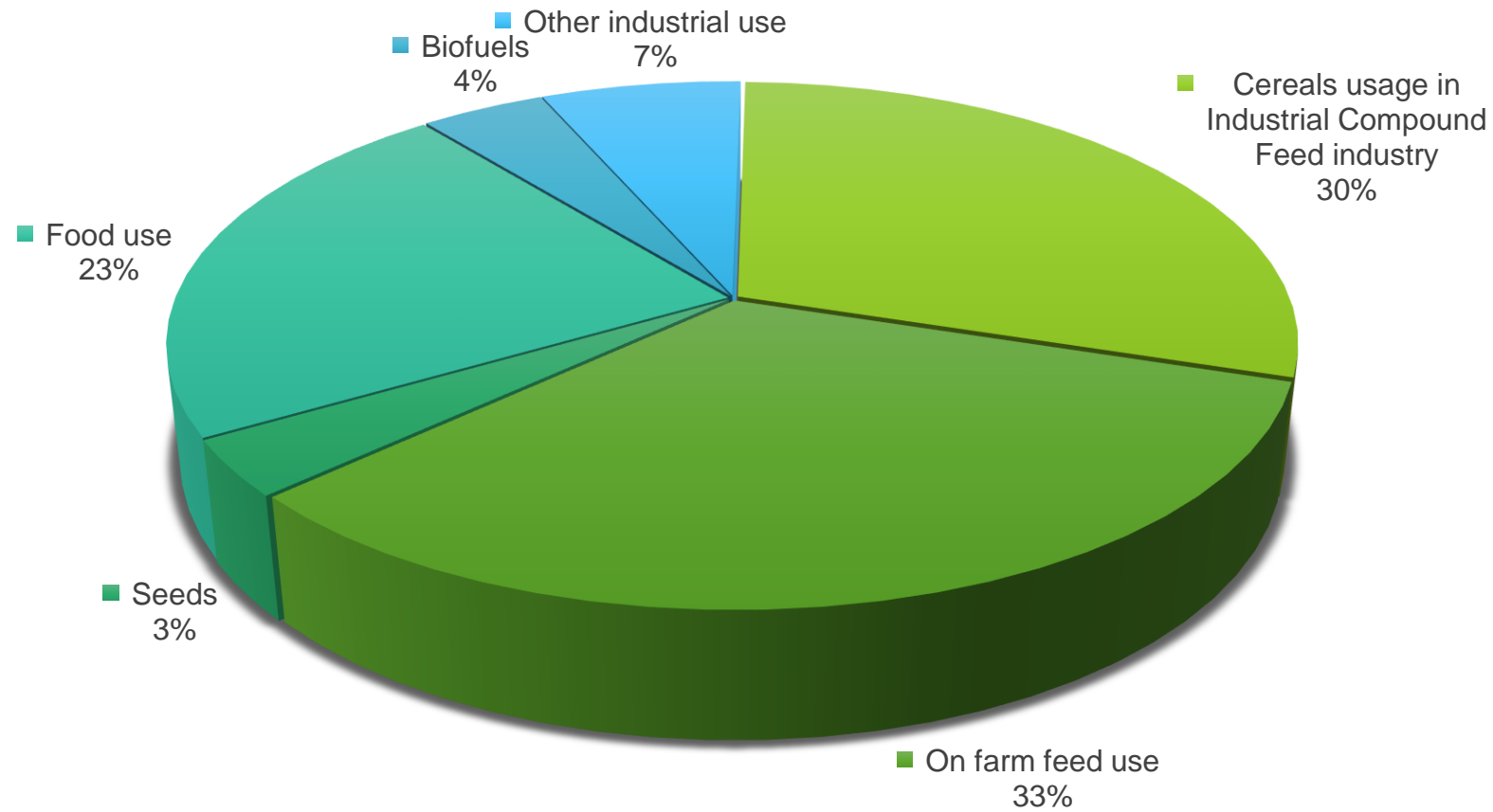
**EU27\* Feed material consumption by the compound feed industry in 2021 150,6 mio t.**



\* excl. EL, LU and MT

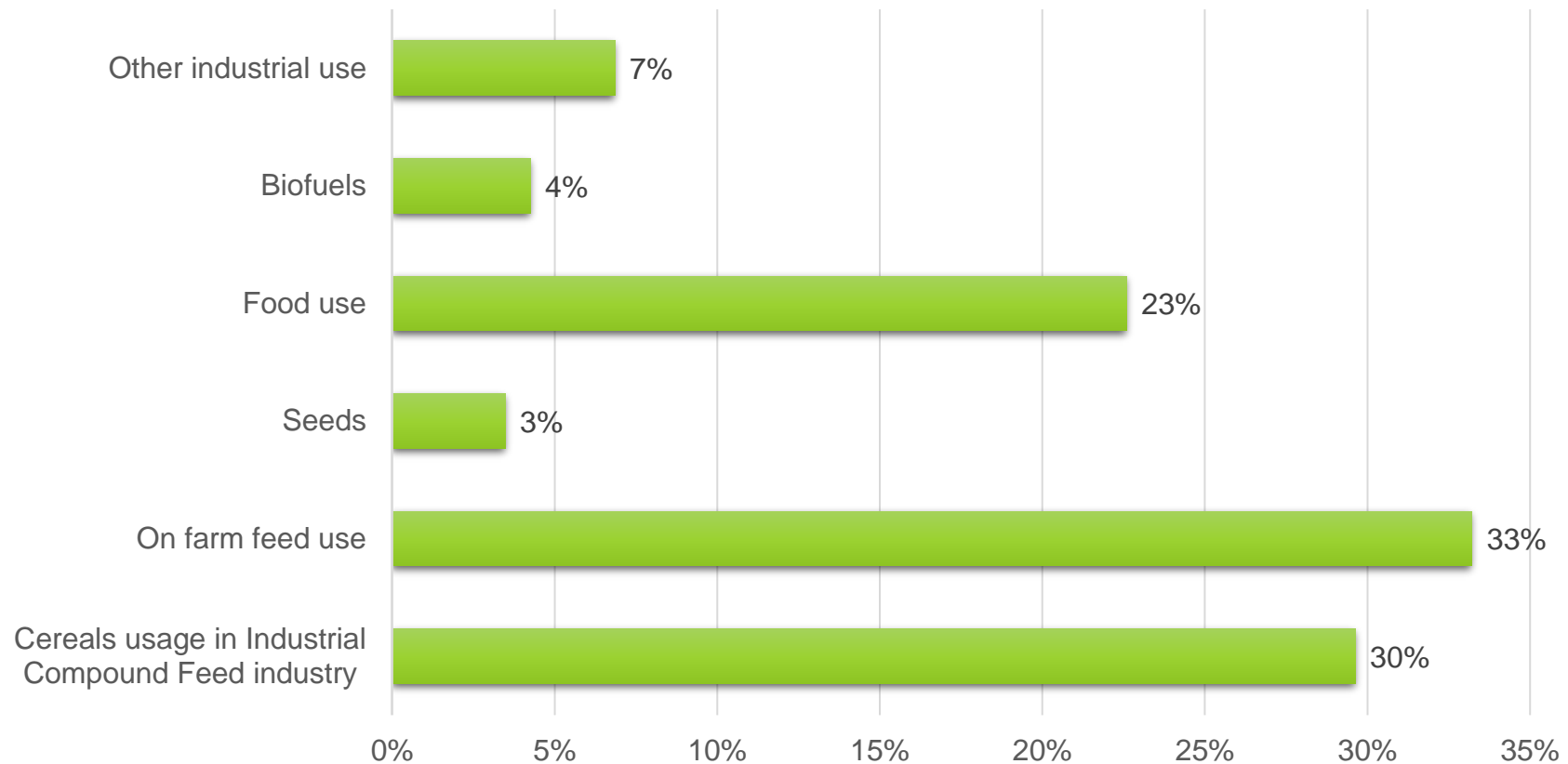
Source: FEFAC

## Usage of cereals in the EU27 in 2021/20



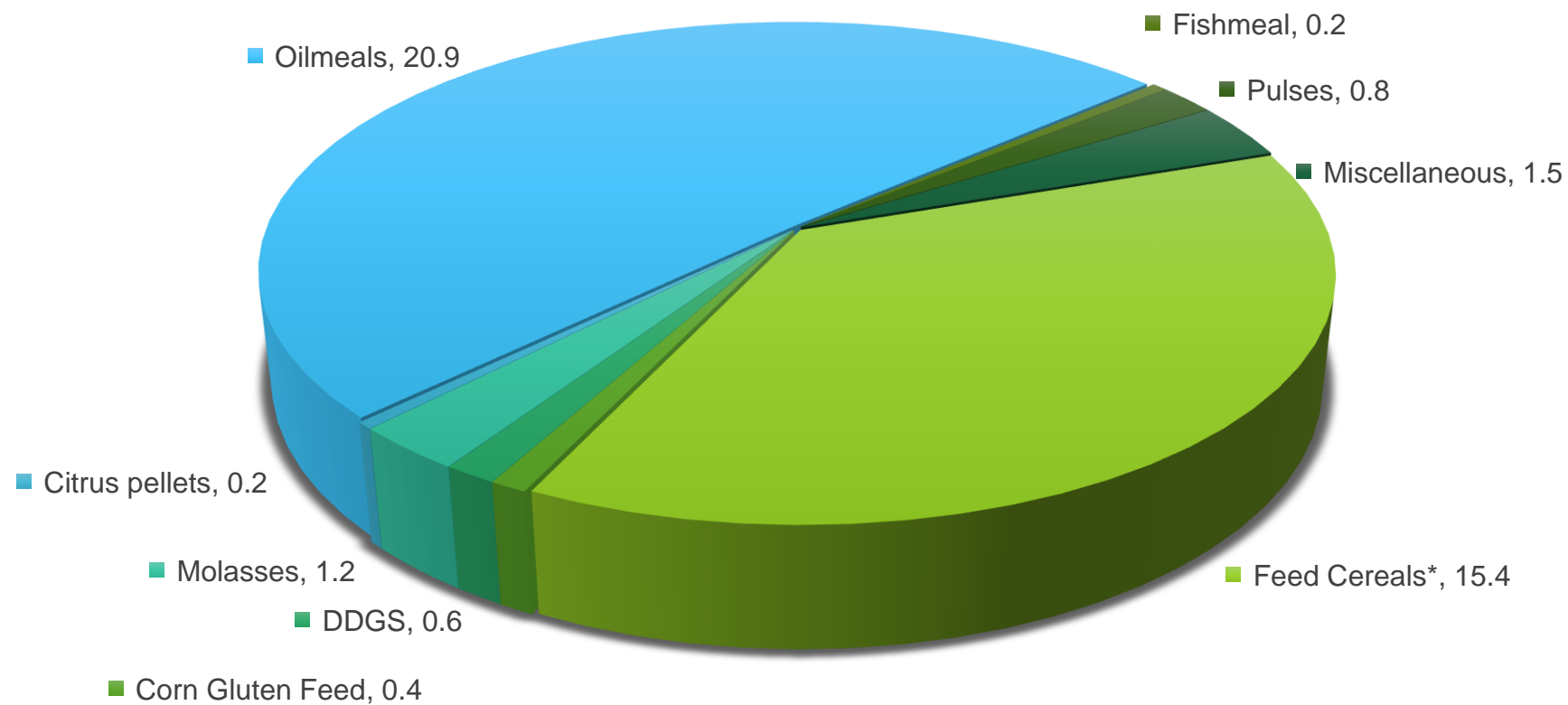
Source: FEFAC, DG AGRI

## Usage of cereals in the EU27 in 2021/20



Source: FEFAC, DG AGRI

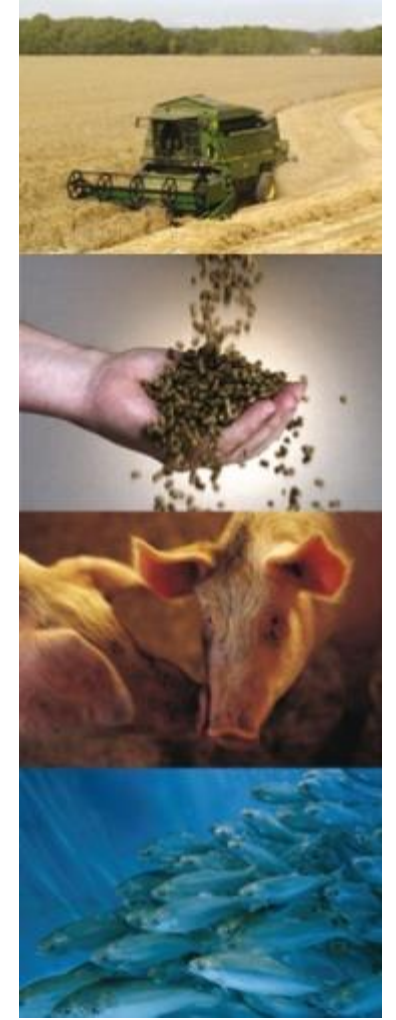
## Imports of feed materials in the EU27 in 2021: 41.2 mt.



\* Estimates

Source: FEFAC

# Protein feed materials





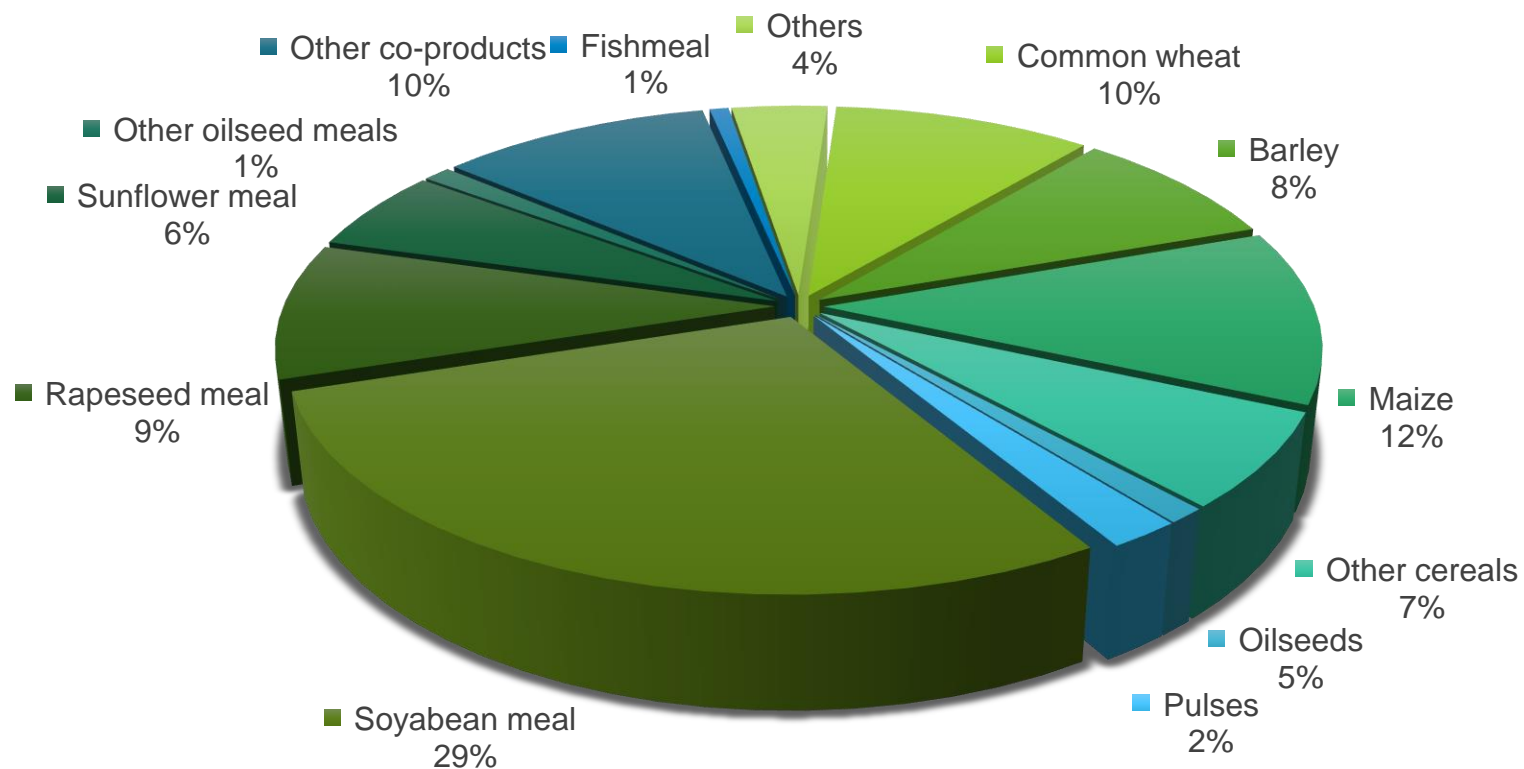
| EU balance sheet for protein feed materials<br>in 2020/21 |                     | EU total feed use<br>(mio. t proteins) | EU total feed use of<br>EU origin (mio. t<br>proteins) | Self sufficiency |
|---|---------------------|--|--|------------------|
| CROPS   |                     | 15.62                                  | 14.21  | 91%              |
| Thereof   | wheat               | 4.20                                   | 3.91   | 93%              |
|   | barley              | 3.56                                   | 3.56   | 100%             |
|   | maize               | 5.08                                   | 4.00   | 79%              |
|   | oilseeds            | 0.45                                   | 0.45   | 100%             |
|   | pulses              | 0.85                                   | 0.76   | 89%              |
| CO-PRODUCTS (*)   |                     | 23.26                                  | 8.45   | 36%              |
| Thereof (**)  | Soybean meals       | 12.06                                  | 0.41   | 3%               |
|   | Rapeseed meal       | 3.96                                   | 2.66   | 67%              |
|   | Sunflower meal      | 2.40                                   | 1.26   | 53%              |
| OTHER (*)   |                     | 0.36                                   | 0.30   | 83%              |
| Thereof   | Fishmeal            | 0.31                                   | 0.25   | 81%              |
|   | Skimmed milk powder | 0.05                                   | 0.05   | 100%             |
| TOTAL   |                     | 39.24                                  | 22.96  | 59%              |

(\*) excluding on farm uses

(\*\*) including soy protein concentrate

Source: EU feed protein balance sheet

## Sources of proteins for feed use in the EU27 in 2020/21

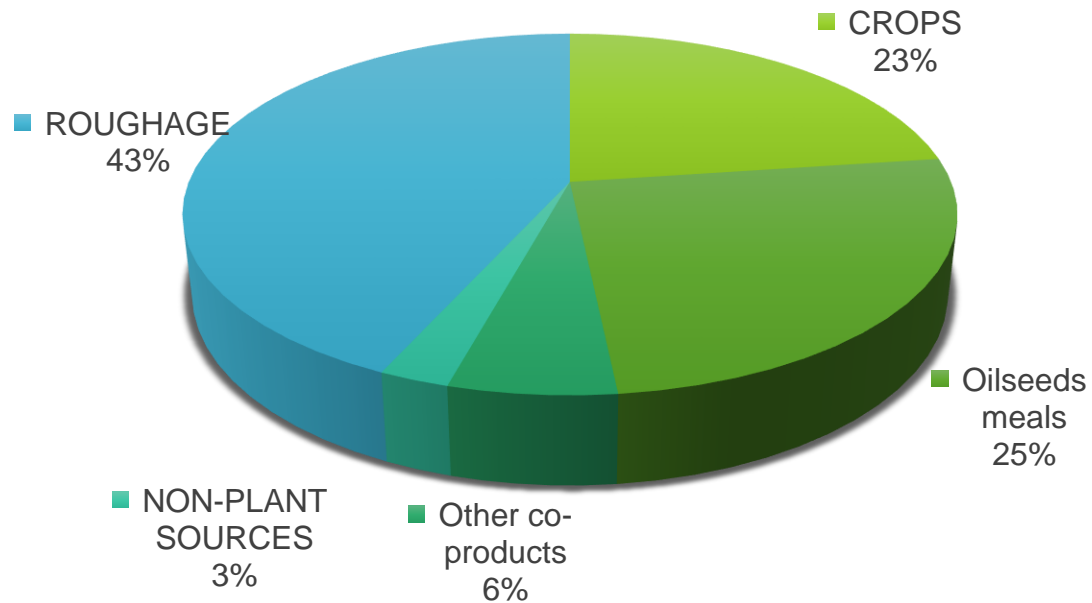


*Expressed in crude protein, excl. forages*

*Source: EU Feed protein balance sheet*

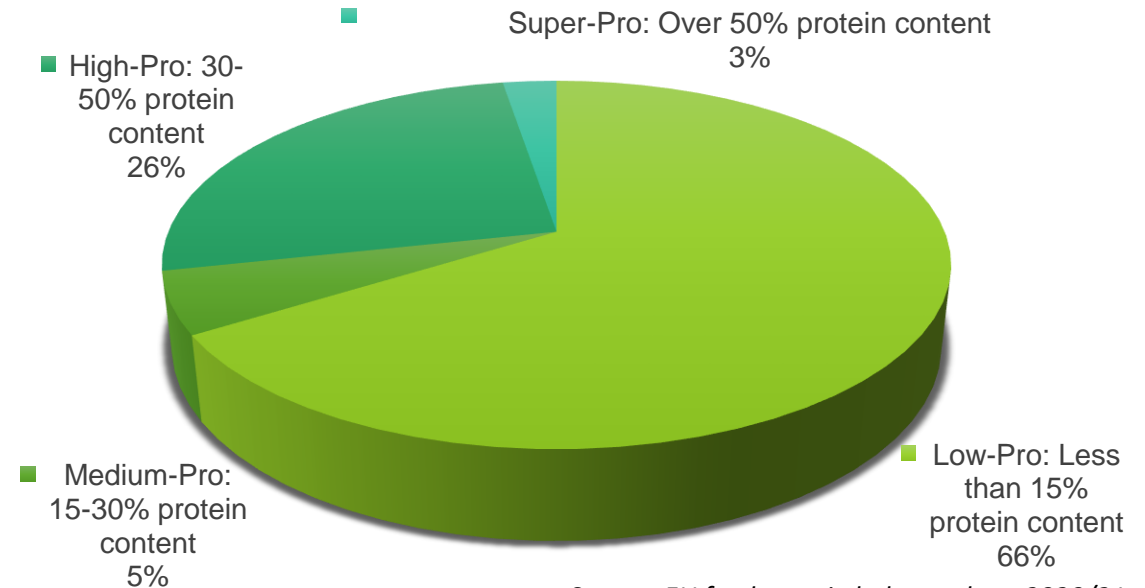
# Sources of proteins for feed use in the EU27 2020/21

EU27 Protein sources 2020/21



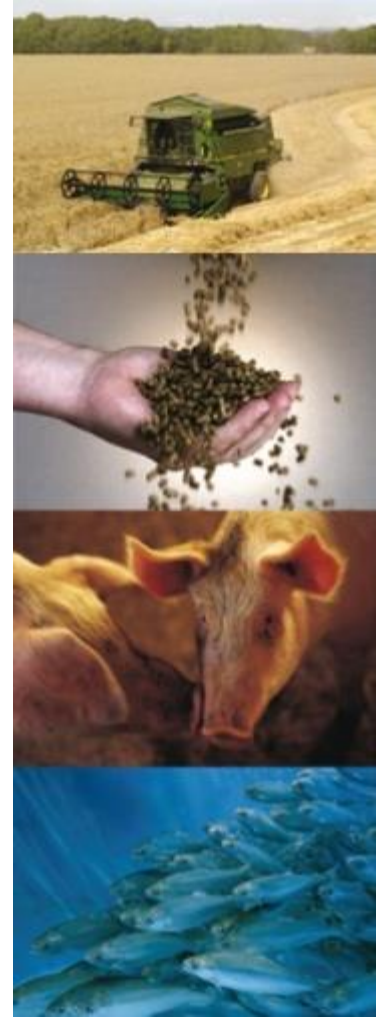
Source: EU feed protein balance sheet 2020/21

EU27 Protein sources 2020/21

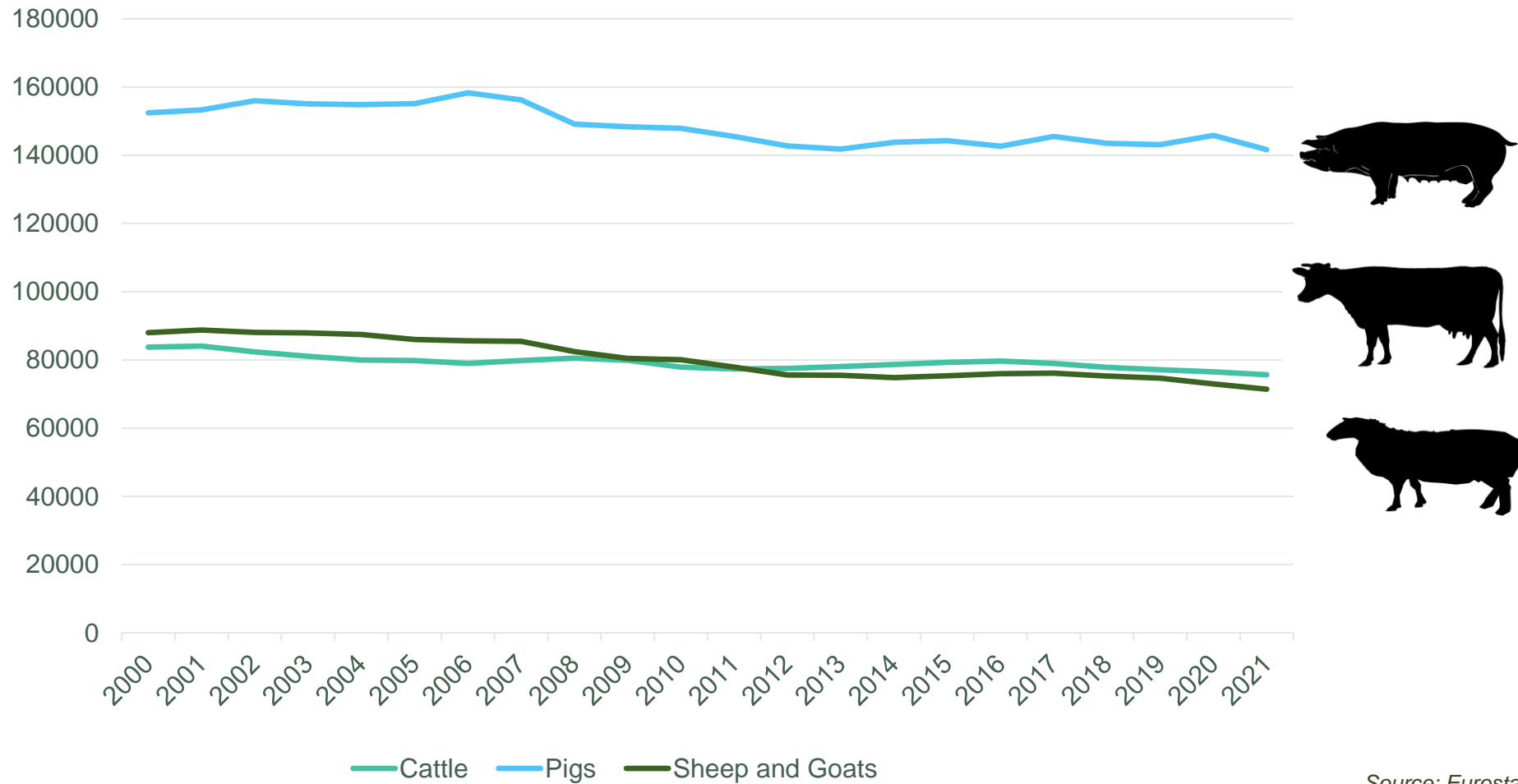


Source: EU feed protein balance sheet 2020/21

# Livestock production and consumption in the EU

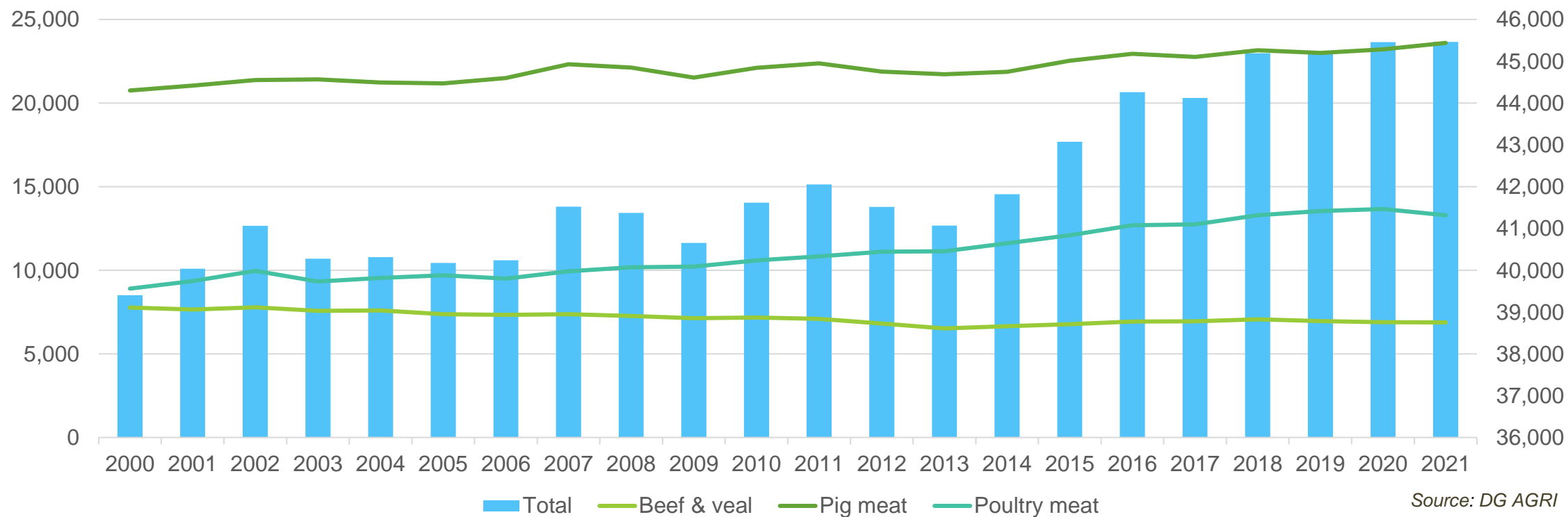


## Evolution of EU-27 livestock population (1,000 heads)



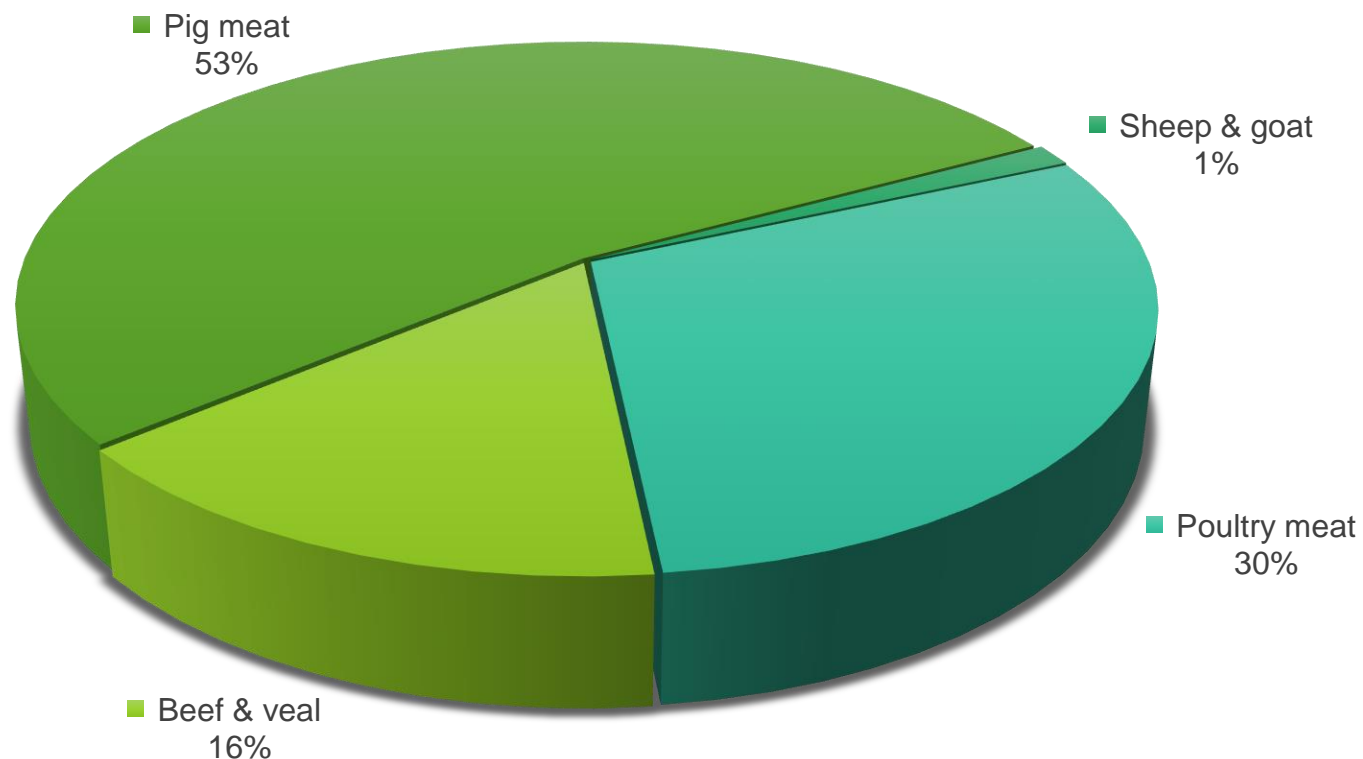
Source: Eurostat

## Gross meat production development in the EU27 per category (in 1,000 tonnes)



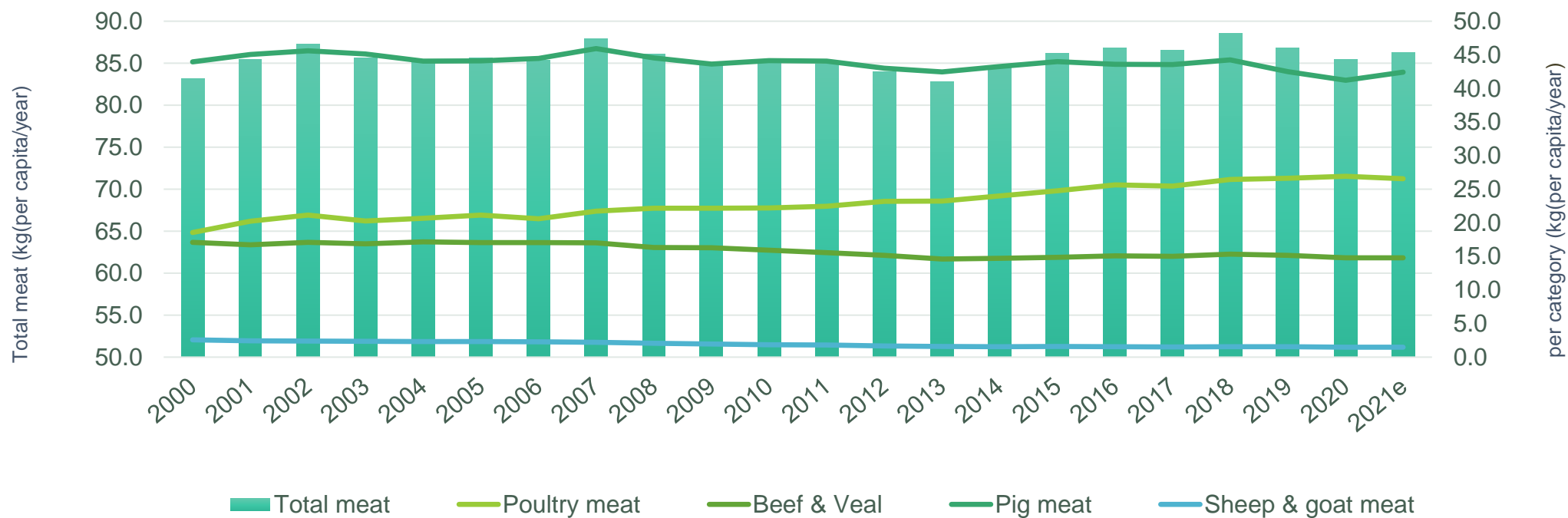


## Breakdown of meat production per livestock class in the EU27 (2021)



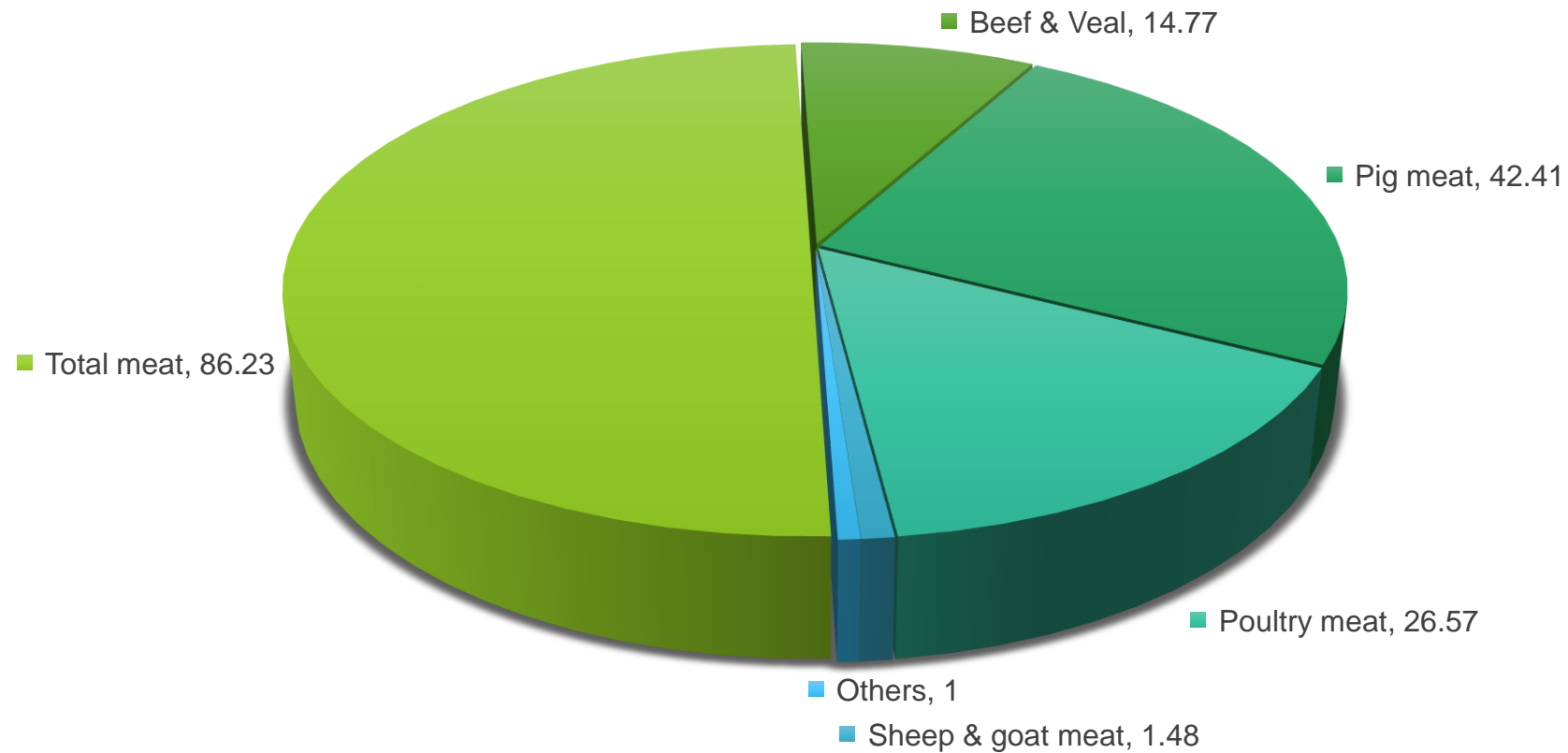
Source: DG AGRI

## Meat consumption development in the EU27 per category (kg/per capita/year)



Source: DG AGRI

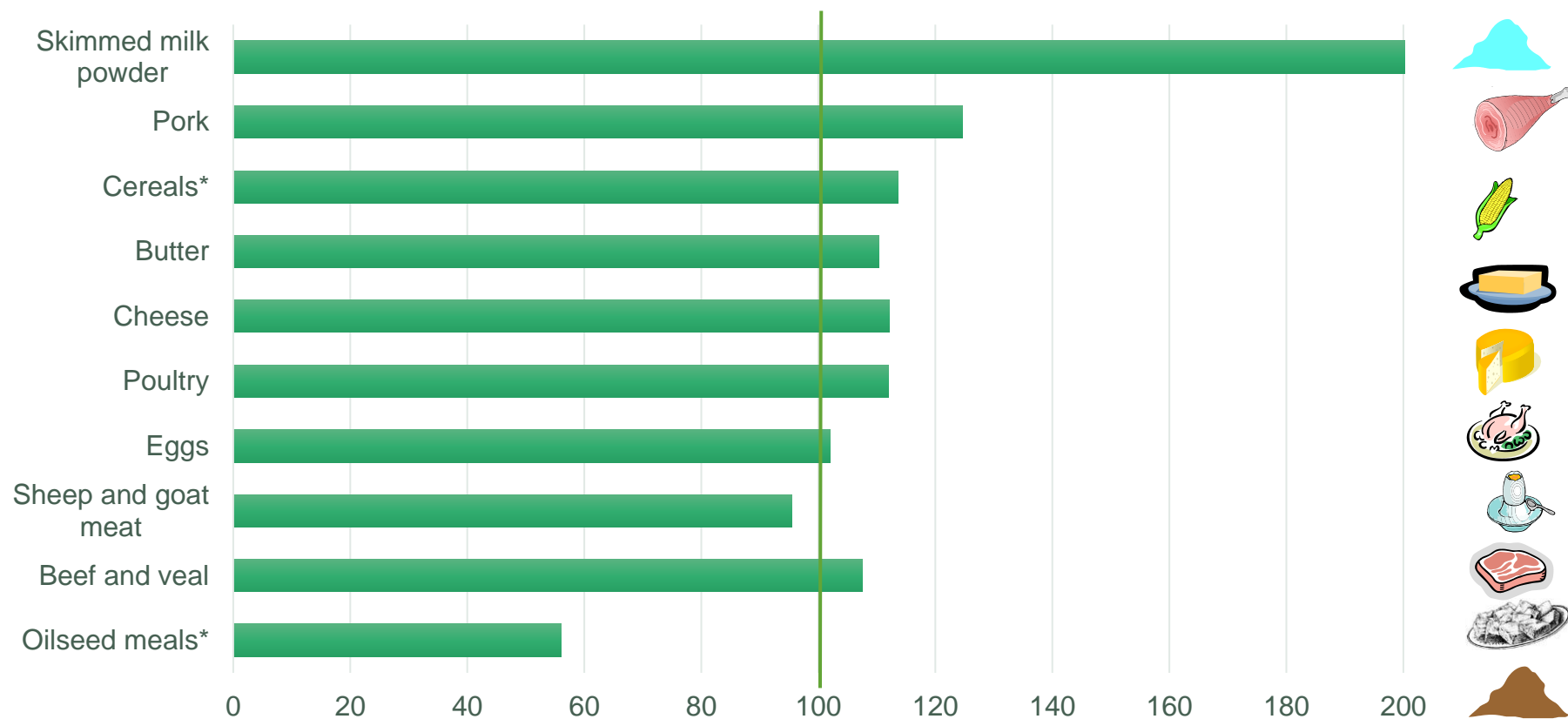
## Meat consumption in the EU27 per category (kg/per capita/year) 2021 \*



\* estimate

Source: DG AGRI

## EU27 self-sufficiency for some EU agricultural products in 2021 (in %)



\* MY

Source: DG AGRI